



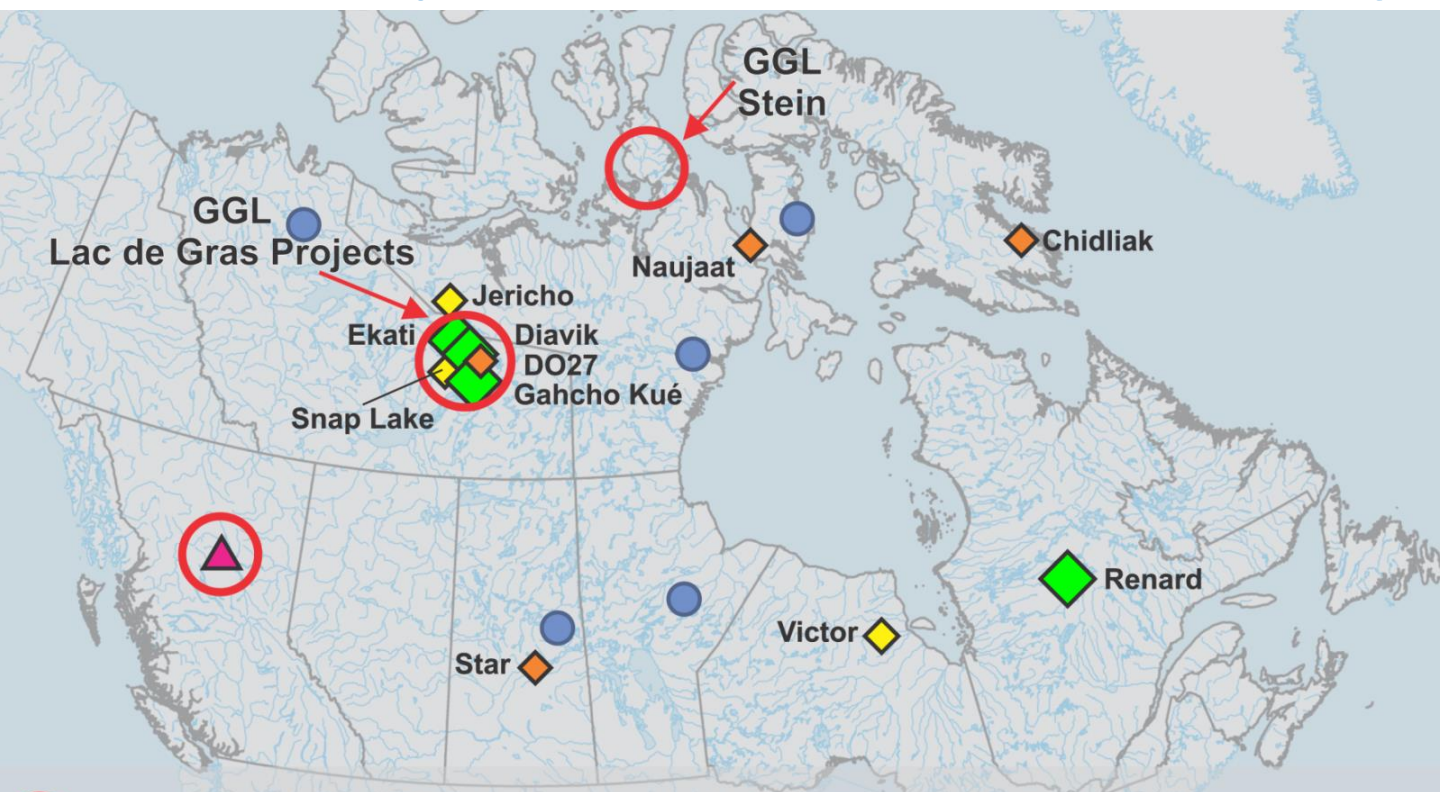
TSX-V: GGL

GGL RESOURCES CORP.

Discovery Through Experience



Diamond Project Portfolio Poised For Discovery



- GGL Project Locations
- Diamond Mine
- Advanced Diamond Project
- GGL Copper / Gold Project
- Former Diamond Mine
- Diamond Exploration Project



Management involved in the discovery of the Diavik Diamond Mine. Led exploration teams in the discovery of several diamondiferous kimberlite fields elsewhere in Canada’s north.

Attractive Capital Structure

Share Holders	Ownership
Strategic Metals	37 %
Insiders / Advisors	28 %
Public Float	35 %

Shares Issued	26,784,449
Warrants	4,687,500
Options	1,725,000
Fully Diluted	33,196,949

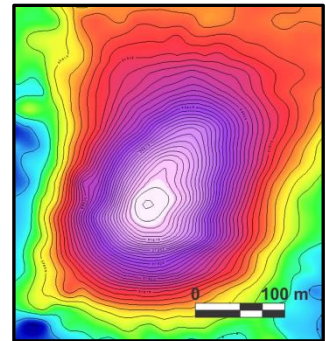
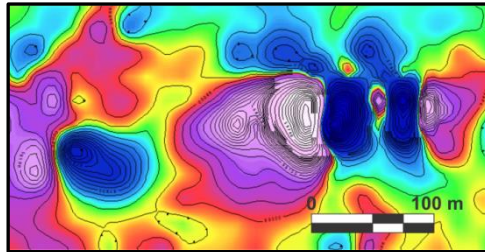
Stein Project – drill ready for discovery

Highlights

- 85 km from Taloyoak, NU, 45 km from tidewater
- Multiple high priority ground geophysical signatures consistent with kimberlites found in a similar geological environment elsewhere in Canada’s north
- Diamond inclusion mineral chemistry
- No previous drilling
- Permitted



Detailed Ground Magnetics



Bishop Project – additional diamond discovery potential

Highlights

- 40 km from Diavik Diamond Mine. On economic trend
- Contains two diamondiferous kimberlite discoveries
- Recent ground geophysics and proprietary database demonstrates additional discovery potential
- Permitted

Additional Projects – near Ekati and Diavik Diamond Mines

- Projects contain geochemical evidence of proximal kimberlite potential
- Projects contain high interest airborne and ground geophysical targets ready for advancement
- Positive logistics and infrastructure

Royalties

- Royalty agreements on mineral leases next to the Gahcho Kué Diamond Mine, NT.