

Outstanding Share data as at March 20, 2007:

(a) Authorized and issued share capital:

Class	Par Value	Authorized	Issued Number
Common	No par value	Unlimited	105,918,363

(b) Summary of options outstanding:

Security	Number	Exercise Price	Expiry Date
Options	394,333	\$0.20	July 18, 2007
Options	436,667	\$0.25	Feb. 06, 2008
Options	245,000	\$0.30	April 25, 2008
Options	50,000	\$0.26	Aug. 15, 2008
Options	405,000	\$0.26	Jan. 15, 2009
Options	340,000	\$0.50	Jan. 15, 2009
Options	330,000	\$0.50	March 19, 2009
Options	15,000	\$0.26	June 29, 2009
Options	650,000	\$0.20	May 12, 2010
Options	100,000	\$0.20	June 7, 2010
Options	350,000	\$0.20	July 8, 2010
Options	150,000	\$0.20	July 12, 2010
Options	50,000	\$0.20	October 28, 2010
Options	120,000	\$0.20	December 7, 2010
Options	855,000	\$0.20	March 23, 2011
Options	695,000	\$0.26	May 12, 2011
Options	200,000	\$0.20	Aug. 15, 2011
Total	5,386,000		

(c) Summary of warrants outstanding:

Security	Number	Exercise Price	Expiry Date
Warrants	7,777,778	\$0.22	April 29, 2007
Warrants	1,666,666	\$0.22	July 27, 2007
Warrants	2,044,961	\$0.26	Sept. 28, 2007
Warrants	130,000	\$0.25	Dec. 12, 2007
Warrants	14,000	\$0.25	Dec. 27, 2007
Warrants	1,610,000	\$0.35/\$0.45	June 12, 2008
Warrants	198,000	\$0.35/\$0.45	June 27, 2008
Warrants	3,400,000	\$0.15/\$0.175	Dec. 11, 2008
Warrants	100,000	\$0.15/\$0.175	Dec. 27, 2008
Warrants	526,889	\$0.20/\$0.25	Jan. 2, 2009
Warrants	410,000	\$0.15/\$0.175	Feb. 20, 2009
Warrants	260,000	\$0.15/\$0.175	March 6, 2009
Total	18,138,294		

(d) There are no escrowed or pooled shares.

Other Information

The Company's web site address is www.ggldiamond.com. Other information relating to the Company may be found on SEDAR at www.sedar.com.