

## **Share Structure October 28, 2015**

(a) Authorized and issued share capital:

<b>Class</b>	<b>Par Value</b>	<b>Authorized</b>	<b>Issued (Number of shares)</b>
Common	No par value	Unlimited	33,234,738

(b) No options outstanding.

(c) Summary of warrants outstanding:

<b>Security</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
Warrants	240,000	\$0.50	January 24, 2016
Warrants	480,000	\$0.50	August 17, 2017
Warrants	1,510,000	\$0.50	May 8, 2018
<b>Total</b>	<b>2,230,000</b>		