

Outstanding Share data as at October 26, 2009:

(a) Authorized and issued share capital:

Class	Par Value	Authorized	Issued Number
Common	No par value	Unlimited	150,423,693

(b) Summary of options outstanding:

Security	Number	Exercise Price	Expiry Date
Options	7,500	\$0.20	Dec. 29, 2009
Options	192,500	\$0.10	Dec. 29, 2009
Options	300,000	\$0.20	May 12, 2010
Options	50,000	\$0.20	June 7, 2010
Options	210,000	\$0.20	July 8, 2010
Options	25,000	\$0.20	October 28, 2010
Options	775,000	\$0.20	March 23, 2011
Options	495,000	\$0.26	May 12, 2011
Options	53,333	\$0.20	Aug. 15, 2011
Options	100,000	\$0.63	May 1, 2012
Options	800,000	\$0.10	May 1, 2012
Options	2,050,000	\$0.56	July 31, 2012
Options	725,000	\$0.10	July 31, 2012
Options	600,000	\$0.20	May 1, 2013
Options	3,350,000	\$0.20	May 23, 2013
Options	25,000	\$0.20	July 31, 2013
Options	4,375,000	\$0.10	August 19, 2014
Total	14,133,333		

(c) Summary of warrants outstanding.

Security	Number	Exercise Price	Expiry Date
Warrants	2,855,000	\$0.40	August 13, 2010
Warrants	20,000	\$0.40	August 18, 2010
Warrants	710,000	\$0.10	Sept. 21, 2010
Warrants	888,000	\$0.10/\$0.20/\$0.30	August 20, 2012
Warrants	1,310,334	\$0.10/\$0.20/\$0.30	Sept. 21, 2012
Total	5,783,334		

(d) There are no escrowed or pooled shares.

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