

GGL RESOURCES CORP.**Outstanding Share data as at April 26, 2010:**

(a) Authorized and issued share capital:

| Class | Par Value | Authorized | Issued Number |
|--------|--------------|------------|---------------|
| Common | No par value | Unlimited | 150,423,693 |

(b) Summary of options outstanding:

| Security | Number | Exercise Price | Expiry Date |
|--------------|-------------------|----------------|------------------|
| Options | 300,000 | \$0.20 | May 12, 2010 |
| Options | 50,000 | \$0.20 | June 7, 2010 |
| Options | 210,000 | \$0.20 | July 8, 2010 |
| Options | 50,000 | \$0.63 | July 20, 2010 |
| Options | 3,333 | \$0.20 | July 20, 2010 |
| Options | 10,000 | \$0.26 | July 29, 2010 |
| Options | 50,000 | \$0.20 | July 29, 2010 |
| Options | 150,000 | \$0.10 | July 29, 2010 |
| Options | 25,000 | \$0.20 | October 28, 2010 |
| Options | 775,000 | \$0.20 | March 23, 2011 |
| Options | 485,000 | \$0.26 | May 12, 2011 |
| Options | 50,000 | \$0.20 | Aug. 15, 2011 |
| Options | 50,000 | \$0.63 | May 1, 2012 |
| Options | 750,000 | \$0.10 | May 1, 2012 |
| Options | 2,050,000 | \$0.56 | July 31, 2012 |
| Options | 725,000 | \$0.10 | July 31, 2012 |
| Options | 550,000 | \$0.20 | May 1, 2013 |
| Options | 3,350,000 | \$0.20 | May 23, 2013 |
| Options | 25,000 | \$0.20 | July 31, 2013 |
| Options | 4,275,000 | \$0.10 | Aug 19, 2014 |
| Total | 13,933,333 | | |

The weighted average exercise price of the options is \$0.22.

(c) Summary of warrants outstanding:

| Security | Number | Exercise Price | Expiry Date |
|--------------|------------------|----------------------|----------------|
| Warrants | 2,855,000 | \$0.40 | Aug. 13, 2010 |
| Warrants | 20,000 | \$0.40 | Aug. 18, 2010 |
| Warrants | 710,000 | \$0.10 | Sept. 21, 2010 |
| Warrants | 888,000 | \$0.10/\$0.20/\$0.30 | Aug. 20, 2012 |
| Warrants | 1,310,334 | \$0.10/\$0.20/\$0.30 | Sept. 21, 2012 |
| Total | 5,783,334 | | |

(d) There are no escrowed or pooled shares.