

**Outstanding Share data as at October 26, 2006:**

(a) Authorized and issued share capital:

<b>Class</b>	<b>Par Value</b>	<b>Authorized</b>	<b>Issued Number</b>
Common	No par value	Unlimited	<b>100,566,445</b>

(b) Summary of options outstanding:

<b>Security</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
Options	394,333	\$0.20	July 18, 2007
Options	150,000	\$0.30	March 6, 2007
Options	436,667	\$0.25	Feb. 06, 2008
Options	245,000	\$0.30	April 25, 2008
Options	50,000	\$0.26	Aug. 15, 2008
Options	405,000	\$0.26	Jan. 15, 2009
Options	340,000	\$0.50	Jan. 15, 2009
Options	330,000	\$0.50	March 19, 2009
Options	15,000	\$0.26	June 29, 2009
Options	650,000	\$0.20	May 12, 2010
Options	100,000	\$0.20	June 7, 2010
Options	350,000	\$0.20	July 8, 2010
Options	150,000	\$0.20	July 12, 2010
Options	50,000	\$0.20	October 28, 2010
Options	120,000	\$0.20	December 7, 2010
Options	855,000	\$0.20	March 23, 2011
Options	695,000	\$0.26	May 12, 2011
Options	200,000	\$0.20	August 15, 2011
<b>Total</b>	<b>5,536,000</b>		

(c) Summary of warrants outstanding.

<b>Security</b>	<b>Number</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
Warrants	2,950,227	\$0.19	Dec. 23, 2006
Warrants	1,075,000	\$0.175	March 7, 2007
Warrants	582,500	\$0.175	March 14, 2007
Warrants	7,777,778	\$0.22	April 29, 2007
Warrants	1,666,666	\$0.22	July 27, 2007
Warrants	2,044,961	\$0.26	Sept. 28, 2007
Warrants	130,000	\$0.25	Dec. 12, 2007
Warrants	14,000	\$0.25	Dec. 27, 2007
Warrants	1,610,000	\$0.35/\$0.45	June 12, 2008
Warrants	198,000	\$0.35/\$0.45	June 27, 2008
<b>Total</b>	<b>18,049,132</b>		

(d) There are no escrowed or pooled shares.